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Wednesday, October 30 2002

Dear Borland and TogetherSoft Customers,

We are pleased to share with you the news that today Borland signed an agreement to acquire TogetherSoft, a leading provider of design-driven development solutions that accelerate the software development process. While completion of the acquisition is subject to customary closing conditions, we anticipate that the transaction will close in the fourth calendar quarter of 2002 or the first quarter of 2003.

By tightly integrating TogetherSoft's design and analysis technology with Borland's development solutions, we would be able to help companies create business applications more quickly and compete more effectively. TogetherSoft would add the critical design and analysis components to Borland's technology, helping extend Borland's leadership in the software application development market. We believe that the combined technology would offer enterprises and developers what they need: development solutions that break down collaboration barriers and get people and systems working together in real-time.

Upon completion of the acquisition, you can look forward to our continued investment in both the Borland JBuilder and Together ControlCenter product lines as each represents a distinct product 'personality'. Borland also plans to evolve both products onto the same underlying technology platform within 12 months after completion of the acquisition, and many components used by both product lines would be shared.

After the acquisition is completed, you can also expect to see next generation technologies from Borland's and TogetherSoft's combined, global R&D organizations and delivered to you through our well-trained worldwide sales force. Last, but not least, you can look forward to working with one company for design and code centric development environments that deliver seamless functional integration across a shared technology platform, without vendor lock-in.

On behalf of Borland and TogetherSoft, we look forward to continuing to provide you with the best-in-class technology you need to accelerate the application development lifecycle and improve your return on investment.

Sincerely,



Dale L. Fuller  
President and CEO  
Borland Software Corporation



Peter Coad  
Chairman & Founder  
TogetherSoft Corporation